

FSC GCC Fixed Income Report

04/09/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.41	4.875	98.32	98.92	5.68	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.51	5.375	98.05	98.74	5.78	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.51	6.500	93.41	94.38	6.99	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.78	4.750	97.29	97.94	5.56	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.37	5.625	98.49	99.21	5.83	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.37	6.750	96.19	97.07	7.00	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.39	6.250	100.72	101.42	6.01	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.39	7.000	98.53	99.43	7.05	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.15	7.375	108.59	109.43	6.02	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.74	4.397	98.26	98.80	6.07	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.78	4.875	98.46	99.26	5.00	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.16	5.932	100.32	101.06	5.40	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.53	4.750	96.71	96.95	6.07	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.67	3.958	95.68	95.76	6.68	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.18	5.200	98.40	98.62	5.57	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.06	5.625	99.74	99.97	5.97	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.70	5.196	95.59	95.90	6.46	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.67	5.125	95.35	95.77	6.18	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.42	5.800	96.07	96.45	6.41	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.64	6.625	103.12	103.55	5.74	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.14	5.625	99.54	100.30	3.33	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.19	6.500	99.81	100.32	4.67	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.67	98.83	10.37	04/06/2026	8.10	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.61	3.125	91.27	91.75	4.59	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.66	3.125	95.26	95.74	4.85	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.03	1.875	81.58	82.07	4.57	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.10	4.125	83.64	84.41	5.27	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.10	3.125	94.05	94.57	4.59	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.07	3.125	69.34	70.13	5.24	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.49	1.700	81.47	81.97	4.57	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.51	4.375	65.21	66.22	7.22	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.90	4.000	61.27	62.23	7.19	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.51	3.625	81.08	81.94	6.16	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.07	5.625	91.72	92.50	6.85	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.39	6.250	79.40	80.36	8.03	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.69	7.375	102.06	102.92	6.82	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.39	5.250	87.41	88.20	6.98	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.39	4.250	92.24	92.97	6.10	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.03	5.450	89.35	90.19	6.93	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.70	5.625	87.49	88.35	7.20	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.78	9.750	128.27	129.18	4.67	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.38	6.400	112.95	113.86	5.14	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.05	6.750	99.46	100.37	6.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.04	6.000	80.01	81.01	7.86	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.37	5.250	91.82	92.61	5.80	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.08	4.625	84.24	85.01	5.79	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.62	4.500	97.08	97.65	4.92	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.62	4.375	96.97	97.48	4.89	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.13	3.250	89.64	90.17	4.90	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.84	2.000	71.61	72.64	4.44	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.42	2.500	91.81	92.31	4.98	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.13	2.900	95.13	95.51	5.15	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.49	0.625	81.45	82.36	3.74	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.50	3.625	94.31	94.79	4.93	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.59	7.272	99.99	100.85	7.10	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.59	7.122	101.17	101.46	6.58	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.54	6.980	100.10	100.36	6.46	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.46	6.470	99.22	99.93	7.36	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.79	6.680	100.35	100.99	5.50	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.64	7.075	99.94	100.26	6.77	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.40	7.177	100.06	100.27	6.43	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.48	6.894	99.78	100.02	6.84	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.98	7.305	100.73	101.83	6.30	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.73	7.250	100.30	100.67	6.33	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.16	6.875	116.24	117.09	5.39	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.62	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.15	6.500	110.98	111.75	5.25	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.15	6.500	111.10	111.88	5.24	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.22	6.500	101.62	102.37	6.16	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.83	6.850	106.67	107.57	6.03	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.09	6.875	101.82	102.47	5.60	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.18	7.625	100.89	101.03	6.68	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.18	8.375	105.60	106.36	6.89	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.85	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.61	6.500	101.21	102.21	5.94	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.69	7.375	102.06	102.92	6.82	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.20	6.250	99.83	100.36	5.92	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.12	6.250	100.11	100.74	6.12	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.14	7.500	102.03	102.31	6.85	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.40	7.500	99.57	99.76	7.68	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.41	7.081	98.91	99.37	7.57	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.49	6.830	98.57	99.27	6.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.91	6.854	98.80	99.61	6.94	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.49	6.714	99.65	100.39	6.44	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.00	6.869	98.45	99.16	7.03	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.43	6.981	101.19	101.31	6.07	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.60	6.810	99.97	100.27	6.46	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.02	7.040	100.79	101.30	5.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.52	6.840	100.25	100.54	5.93	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.02	7.040	100.76	101.27	5.90	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.77	6.804	100.01	100.39	6.41	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.03	6.752	99.60	100.37	6.67	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.11	7.320	100.06	100.13	6.11	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.53	6.565	98.05	98.75	6.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.38	6.767	98.27	99.13	7.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.39	6.533	99.04	99.83	6.66	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.90	6.288	97.94	98.71	6.75	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.57	6.696	99.43	100.17	6.69	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.41	6.713	97.93	98.79	7.01	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.42	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.43	7.750	100.25	100.61	7.47	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.48	6.875	96.78	97.10	7.85	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.45	6.750	98.80	99.01	7.48	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.46	7.451	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.83	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.76	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.84	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.43	7.142	102.25	103.25	6.65	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.39	6.769	100.73	101.52	6.37	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.57	6.746	101.08	101.79	6.36	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.22	6.844	101.12	101.77	6.34	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.45	6.843	100.52	101.45	6.54	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.49	6.115	101.23	101.88	5.84	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.01	6.381	100.22	100.71	6.31	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.99	6.614	100.34	100.94	6.32	-	AT MATURITY	USD	SA

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